



2022-2023 DEPENDENT VERIFICATION WORKSHEET FEDERAL STUDENT AID PROGRAMS

4240 Campus Drive Lima, OH 45804 | (419) 995-8802 | Fax (419) 995-8112 | FinAid@RhodesState.edu | www.RhodesState.edu

Please complete and submit this form to the Financial Aid Office as soon as possible. Federal financial aid will not be disbursed until your verification is complete. Incomplete forms or missing documentation will not be processed until all information is provided to the College. Documents must be submitted **30 days prior to starting your classes and must be physically signed by you and one parent, no electronic (typed) signatures will be accepted.** Submitting documents less than 30 days before the start of classes decreases the College's ability to have your financial aid eligibility finalized for the start of class and may cause a late fee to be assessed. Alternative payments may be arranged with the Business Office to avoid this fee.

Submit documentation to:

Rhodes State College, Financial Aid Office
4240 Campus Drive, Lima, Ohio 45804
Fax: 419-995-8112
Email: finaid@RhodesState.edu

A. Student Information - please print clearly

_____	_____	_____	R
Last Name	First Name	M.I.	Student ID (R#)
_____			_____
Address (include apt. no.)			Date of Birth
_____			_____
City, State, Zip			Phone Number (Include area code)

See the [Worksheet Guide](#) for additional information to help you answer sections B, C, and D.

B. Household Information - please read carefully and answer accordingly

Student: What is the current marital status of your parent(s) listed on your FAFSA? (check one)

- Married/Remarried
 Divorced/Separated
 Unmarried, but living together
 Widowed
 Never Married

Date of Current Marriage (if married/remarried): _____

Date of Most Recent Divorce/Separation or date Widowed (if currently divorced/separated or widowed): _____

Below, list the name of your parent(s) that are listed on your FAFSA. If your parent is remarried, include your step-parent. **DO NOT include a parent not living in the household due to separation or divorce.**

Full Name	Date of Birth	Relationship to Student	Last 4 of SSN
		Father/Step-Father	XXX-XX-
		Mother/Step-Mother	XXX-XX-

Below, list any other individuals your parent(s) will support between July 1, 2022 and June 30, 2023. You will include:

- Your parent(s)' other dependent children.
- Other people, if they live with your parent(s) and your parent(s) will provide more than half of their support, through June 30, 2023. If additional space is needed, attach a separate page with Name and R# to this form.

Full Name	Age	Relationship to Student	*Name of College (if applicable)	*Enrolled at Least Half-Time
				<input type="checkbox"/> Yes <input type="checkbox"/> No
				<input type="checkbox"/> Yes <input type="checkbox"/> No
				<input type="checkbox"/> Yes <input type="checkbox"/> No
				<input type="checkbox"/> Yes <input type="checkbox"/> No

**If your siblings or other household members are enrolled in college, please list the name of the college and if they will be enrolled at least half-time (six credit hours) in the 2022-2023 aid year.*





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Student Name _____

Student ID (R#) _____

C. Tax Information - Parent and student, please indicate if you filed taxes or did not file taxes below. If you filed and did not use the DRT, submit your 2020 Tax Return Transcript. If you did not file, submit your 2020 W-2's/1099's and 2020 Verification of Non-Filing Letter.

	PARENT(S):	STUDENT:
I FILED 2020 Taxes	<input type="checkbox"/> I used the IRS Data Retrieval Tool (DRT) through the FAFSA.	<input type="checkbox"/> I used the IRS Data Retrieval Tool (DRT) through the FAFSA.
	<input type="checkbox"/> I did not use the IRS Data Retrieval Tool (DRT) and am attaching my 2020 IRS Tax Return Transcript from the IRS.	<input type="checkbox"/> I did not use the IRS Data Retrieval Tool (DRT) and am attaching my 2020 IRS Tax Return Transcript from the IRS.
I DID NOT FILE 2020 Taxes	PARENT(S):	STUDENT:
	<input type="checkbox"/> I was employed , but was not required to file. Submit copies of your 2020 W-2's/1099's AND your 2020 Verification of Non-Filing Letter. Employer _____ Employer _____ Employer _____	<input type="checkbox"/> I was employed , but was not required to file. Submit copies of your 2020 W-2's/1099's. Employer _____ Employer _____ Employer _____
	<input type="checkbox"/> I was not employed , did not have income, and am not required to file a 2020 Federal Tax Return and am attaching my 2020 Verification of Non-Filing Letter.	<input type="checkbox"/> I was not employed , did not have income, and am not required to file a 2020 Federal Tax Return.

D. 2020 Income Exclusions and Untaxed Income - List income exclusions and untaxed income that were received in 2020. The information requested below was to be reported on your FAFSA. Additional information may be requested upon review of verification documents and FAFSA information. Check your STARS online account and/or Rhodes State email.

Did you, the student, work on-campus and earn Federal Work Study Dollars during 2020?

Yes No

Did you or your parent receive any of the following: (Check box if yes, then submit documentation showing amount received.)

- Child support paid/received for any of your children. (Do NOT include foster care or adoption payments. Must submit and complete "Verification – Child Support Paid/Received" worksheet.)
- Payments to tax-deferred pensions and savings plans (W-2 Form boxes 12a-12d, codes D, E, F, G, H, and S.)
- Veterans' non-educational benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensations (DIC) and/or VA Educational Work-Study allowances.
- *Commissioned Officer's - Combat pay or special combat pay. (Only enter the amount that was taxable. Do not enter untaxed combat pay reported on the W-2 in Box 12, Code Q. For questions please contact the Financial Aid Office)
- Any untaxed income or benefits, such as worker's compensation, disability, etc. (Do not include student aid, untaxed Social Security benefits, or Supplemental Security Income.)

E. Certification and Signatures – The student and one parent must sign and date. (Inked signatures required)

By signing this worksheet, we certify that the information reported on it is complete and correct.

Student Signature

Date

Parent Signature

Date

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.





2022-2023 DEPENDENT VERIFICATION WORKSHEET GUIDE

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Use this Worksheet Guide to assist you in completing the Verification Worksheet. Below is detailed information for sections B, C, and D of the Verification Worksheet.

Your FAFSA was selected for review in a process called "Verification." In this process, we will be comparing information from your FAFSA using this worksheet and documents you will submit to the Rhodes State College Financial Aid Office. Federal regulations state Rhodes State College has the right to ask you for this information before awarding any Federal Student Aid. If there are differences between your FAFSA and the submitted documents, the Financial Aid Office will make corrections electronically before awarding your Federal Student Aid.

B. Household Information - please read carefully and answer accordingly

PARENTS - Legal parent for the FAFSA include: biological parent(s), step-parent, and adoptive parents.

For FAFSA purposes grandparents, foster parents, legal guardians, legal custodians, brothers, sisters, aunts, uncles, and widowed stepparents are not legal parents unless they have legally adopted the student.

Marital Status of Parent(s)	Required by the U.S. Department of Education
Married	Both biological parents or legal adoptive parents who are married at the time the FAFSA is completed and whom the student lives with.
Remarried	Biological/adoptive parent and step-parent who are married at the time the FAFSA is completed and whom the student lives with.
Divorced/Separated	Biological/adoptive parent whom the student lived with the most or provided the most financial support if student resided with both parents, during the last 12 consecutive months prior to completing the FAFSA.
Widowed	Living biological parent only (unless parent has remarried)
Unmarried, living together	Both biological parents, who live together but are not legally married
Never married	Biological parent that has never been married. If ever married, must mark married/remarried, divorced/separated, or widowed.

**If the student does not currently live with their parent(s), the student must list the parent(s) who provided the most support the last time they lived with their parent(s).*

Other Household Members
Parents' other children (even if they do not live with them). This includes siblings/step-siblings who will receive more than half of their support (over 50%) from the student's parent(s) from July 1, 2022 - June 30, 2023. (This does not include children that your parent(s) pay child support for.) <i>NOTE: The FAFSA does not have the same dependency rules as the IRS. Contact the Financial Aid Office for help.</i>
Parents' adult children who are under the age of 24, unmarried, are not a veteran of or an active duty member of the military, who do not live with the parent(s); but would be required to put parental information on the FAFSA if they also attend college.
Other people, ONLY IF they live with student's parent(s) now AND receive more than half their support (over 50%) from student's parent(s) AND will continue to receive more than half their support from student's parent(s) through June 30, 2023.
Do not include foster children for whom student's parent(s) receive a subsidy.
Do not include children whom student's parent(s) pay child support for outside the home.
<i>Support includes:</i> housing (rent/mortgage assistance), utilities (gas, electric, etc.), cell service, cable/internet, transportation costs (gas, insurance, etc.), food, clothing, medical, childcare, personal expenses, etc.

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C. Tax Information - FAFSA requirements for Student and/or Parents who FILED Taxes

<p>Provide official tax information → TWO OPTIONS:</p> <p>1.) Use the IRS Data Retrieval Tool (DRT) within the FAFSA to transfer tax information directly from the IRS. – OR –</p> <p>2.) Request your 2020 IRS Tax Return Transcript from the IRS and submit a copy to the Financial Aid Office.</p>
<p>If the Student and/or Parent(s) had to submit an AMENDED TAX RETURN in 2020, you must provide the official tax information on the AMENDED TAX RETURN: → ONE OPTION:</p> <p>1.) Request the 2020 IRS Record of Account Transcript from the IRS and submit a copy to the Financial Aid Office.*</p> <p><i>*an amended tax return is when a taxpayer files their taxes (IRS form 1040) then finds an error and must refile their taxes using the 1040X or when the IRS finds an error and makes a correction to the tax return on behalf of the taxpayer.</i></p>

C. Tax Information - FAFSA requirements for Student and/or Parents who DID NOT FILE Taxes

Dependent students do not need to provide a Non-Filing Letter from the IRS if no tax return filed for 2020
Parent(s) must provide a Verification of Non-Filing Letter from the IRS if no tax return filed for 2020
<p>Students and/or Parent(s) <u>who earned money from work</u> in 2020 and did not file a tax return – earned wages and did not make enough to file taxes. Earned wages from work → TWO STEPS:</p> <p>1.) Must provide copies of ALL W-2s or 1099s for 2020 (or the IRS Wage & Income Transcript) 2.) On the Verification Worksheet, list names of all employers you had in 2020.</p>

D. 2020 Income Exclusions and Untaxed Income - FAFSA requirements for Student and/or Parent

If you received untaxable income, you must submit documentation to show the exact amounts:
<ul style="list-style-type: none"> • Child Support → 2022-2023 Verification - Child Support Paid/Received worksheet and 2020 Account Records from the County Child Support Enforcement Agency who handled the child support case(s) • Tax Deferred Pensions → 2020 W-2's – Payments made to a retirement plan that are not taxed until withdrawn • Non-educational VA Benefits → Statement from agency showing amounts received in 2020 • Combat Pay – 2020 W-2's • Security/Disability/Workers Comp → Statement from Agency showing amounts received in 2020

	Resources
<p>IRS Tax Transcripts / Verification of Non-Filing / Wage and Income Transcript</p>	<p>Order the Tax Return Transcript, Record of Account Transcript, IRS Verification of Non-Filing Letter, and Wage and Income Transcript for W-2s online at https://www.irs.gov/individuals/get-transcript</p> <p>–or–</p> <p>In person (with your photo identification) at the local IRS Office: Lima IRS Field Office, 401 W. North St., Lima, OH 45801</p>
<p>IRS Data Retrieval Tool (DRT)</p>	<p>Login to the FAFSA, select MAKE A FAFSA CORRECTION. Navigate to the student and/or parent financial section(s). Upon being successful with transferring the tax information into the FAFSA, resign it with your and your parent's FSA ID(s) and SUBMIT.</p>
<p>STARS Online</p>	<p>Track your verification status, student schedule, billing statement, Financial Aid awards, Important Dates, and many other student records on your STARS Online account. Students will be contacted if more information is needed.</p>

Documents must be submitted **30 days** prior to start of classes. *Submitting documents less than 30 days before the start of classes decreases the College's ability to have your financial aid eligibility finalized for the start of class and may cause a late fee to be assessed, if an alternative payment is not in place with the Business Office.* Use the IMPORTANT DATES calendars to view important financial aid and registration dates.